

The Bank of Ireland Regional Pulses combine the views of households and firms around the country. The results for December 2018 (3 month moving average basis) show that sentiment was down on the month in Dublin, the Rest of Leinster, Munster and Connacht/Ulster.

On the consumer front, there was a broad based scaling back of expectations for the economy this month, and in the main households were also more downbeat about their own financial prospects. The business mood was fairly subdued too, with firms generally more circumspect about business activity and hiring compared with November.



KEY POINTS

- Softer Regional Pulse readings in December
- Brexit uncertainty at play
- House price and rent expectations ease



DUBLIN PULSE

DECEMBER 2018

92.3

-3.4 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

DECEMBER 2018

91.5

-1.0 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

DECEMBER 2018

89.3

-0.8 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

DECEMBER 2018

85.1

-0.4 on previous index reading
(3 Month Moving Average)

”It was a clean sweep this month,
with all four of the Regional Pulses
losing ground.”

Dr Loretta O’Sullivan

*Group Chief Economist
Bank of Ireland*



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REGIONAL PULSE

December 2018

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse