

The Bank of Ireland Economic Pulse came in at 89.9 in November 2018. The index, which combines the results of the Consumer and Business Pulses, was down 2.7 on last month and 0.6 lower than a year ago.

Brexit developments have dominated the news flow in recent weeks, with the negotiations intensifying and speculation rife as the UK and EU sides worked towards a draft deal (a breakthrough came at the end of the November survey period but has been met with a mixed response). Against this backdrop, consumer and business sentiment was at a low ebb this month.

KEY POINTS

- Economic Pulse softer in November
- Consumer Pulse moves sideways
- Business sentiment down

ECONOMIC PULSE

NOVEMBER 2018

89.9

-2.7 on previous index reading

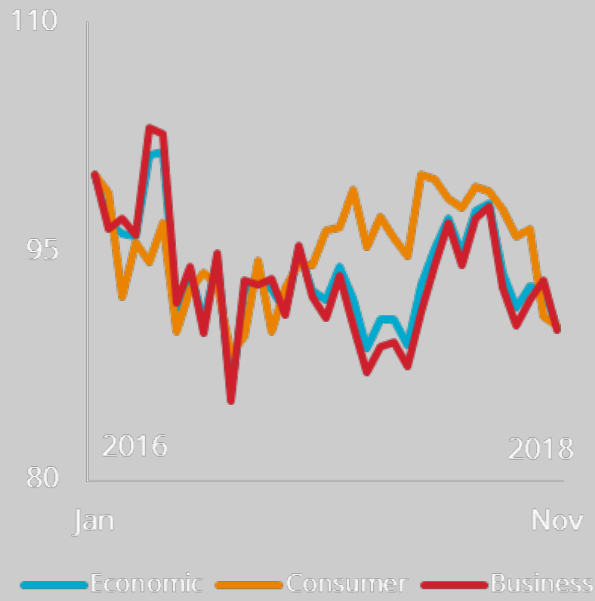
“With the Brexit negotiations entering the endgame, the Economic Pulse headed south this month and posted its lowest reading of 2018 to date.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland

PULSE TRENDS



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MAKING THE ECONOMIC PULSE



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economic pulse