

At 96.9, the Housing Pulse was down for a third month running in April 2019. House price expectations remained in positive territory in all regions though, as did rent expectations. The April data also show that nearly three in four think it is cheaper to buy than rent in their area when the typical monthly mortgage repayment and the typical monthly rent for similar properties are compared. Indeed, the cost of renting is one of the reasons cited by households planning on buying or building in the coming year, with factors like time of life playing a role too.

KEY POINTS

- Housing Pulse slightly down in April
- New low for the series
- 73% think buying trumps renting

HOUSING PULSE

APRIL 2019

96.9

-0.8 on previous index reading

“Almost one in ten households is likely to buy or build a property in the next 12 months.”

Dr Loretta O'Sullivan

Group Chief Economist

Bank of Ireland

HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

Change		Response
> 5%	Increase ↑	23%
1% to 5%		39%
Stay more or less the same		26%
1% to 5%	Decrease ↓	6%
> 5%		2%

Balance +38% (-1 on previous reading)



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HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change		Response
> 5%	Increase ↑	27%
1% to 5%		39%
Stay more or less the same		23%
1% to 5%	Decrease ↓	8%
> 5%		2%

Balance +41% (-3 on previous reading)



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PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change		Response
	↑	
> 5%	Increase	22%
1% to 5%		40%
Stay more or less the same		27%
1% to 5%	Decrease	5%
> 5%		2%
	↓	

Balance +38% (0 on previous reading)

HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change		Response
	↑	
> 5%	Increase	22%
1% to 5%		41%
Stay more or less the same		26%
1% to 5%	Decrease	4%
> 5%		1%
	↓	

Balance +40% (+4 on previous reading)

PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	18%
1% to 5%		37%
Stay more or less the same		33%
1% to 5%	Decrease	6%
> 5%		2%
	↓	

Balance +32% (-5 on previous reading)

RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

	↑	
> 5%	Increase	25%
1% to 5%		40%
Stay more or less the same		28%
1% to 5%	Decrease	3%
> 5%		1%
	↓	

Balance +43% (+2 on previous reading)

RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	32%
1% to 5%	40%
Stay more or less the same	20%
1% to 5%	4%
> 5%	1%

Balance +50% (0 on previous reading)



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RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change	Response
> 5%	25%
1% to 5%	37%
Stay more or less the same	30%
1% to 5%	2%
> 5%	1%

Balance +41% (+4 on previous reading)



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RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	20%
1% to 5%	44%
Stay more or less the same	28%
1% to 5%	2%
> 5%	0%

Balance **+41%** (+3 on previous reading)



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RENT EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	21%
1% to 5%	39%
Stay more or less the same	35%
1% to 5%	2%
> 5%	1%

Balance **+38%** (+1 on previous reading)



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HOUSING NATIONAL



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HOUSING DUBLIN



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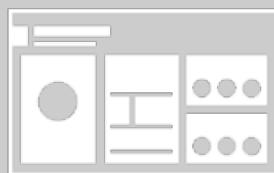
HOUSING REST OF LEINSTER



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HOUSING CONNACHT/ ULSTER



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