

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The readings for April 2019 (3 month moving average basis) show that sentiment was up on the month across the board.

While households remained nervous about economic prospects this month – the balance of positive and negative responses was in the red in all regions – the delay to Brexit helped the general business mood. On the housing front, house price and rent expectations were in the black countrywide in April, with most survey respondents considering it cheaper to buy than rent in their area.



## KEY POINTS

- Regional Pulses tick up in April
- Brexit pushed out
- But households still worried about the economy



## DUBLIN PULSE

APRIL 2019

91.5

+0.9 on previous index reading  
(3 Month Moving Average)

## REST OF LEINSTER PULSE

APRIL 2019

89.4

+0.1 on previous index reading  
(3 Month Moving Average)

## MUNSTER PULSE

APRIL 2019

**90.2**

+1.1 on previous index reading  
(3 Month Moving Average)

## CONNACHT / ULSTER PULSE

APRIL 2019

**90.0**

+1.7 on previous index reading  
(3 Month Moving Average)

”Buying trumps renting according to 79% of households in Dublin, 72% in Munster, 71% in the Rest of Leinster and 68% in Connacht/Ulster.”

**Dr Loretta O’Sullivan**

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Bank of Ireland*



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REGIONAL PULSE

April 2019

# REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse