

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for August 2019 (3 month moving average basis) show that sentiment was down on the month across the board.

With Boris Johnson taking the reins as UK Prime Minister and fears of a no deal Brexit at the end of October rising, households in all regions took a gloomier view of the economic outlook this month (and also pared back their expectations for future house price gains), with firms in all regions more downbeat about near-term prospects for business activity.



KEY POINTS

- Regional Pulses lose ground in August
- Households fretting about the economy
- Businesses also on edge



DUBLIN PULSE

AUGUST 2019

84.7

-1.1 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

AUGUST 2019

84.5

-2.6 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

AUGUST 2019

82.1

-6.2 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

AUGUST 2019

86.3

-4.6 on previous index reading
(3 Month Moving Average)

”August saw the Dublin, Rest of Leinster and Munster Pulses post their weakest readings to date.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

August 2019

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse