

The Bank of Ireland Regional Pulses combine the views of households and firms around the country. The results for February 2019 (3 month moving average basis) show that sentiment was little changed on the month in Dublin, the Rest of Leinster and Munster but up a bit in Connacht/Ulster.

Brexit was on minds again this month, with households downgrading their assessment of the economy and over eight in ten firms indicating that they expect it to have a negative impact on their region. The data also point to infrastructure headwinds for businesses, with transport called out by firms as the priority area for investment in Connacht/Ulster and housing topping the list elsewhere.



## KEY POINTS

- Regional Pulses broadly unchanged
- Brexit uncertainty weighing
- Infrastructure also a concern



## DUBLIN PULSE

FEBRUARY 2019

89.1

+0.2 on previous index reading  
(3 Month Moving Average)

## REST OF LEINSTER PULSE

FEBRUARY 2019

89.6

-0.3 on previous index reading  
(3 Month Moving Average)

## MUNSTER PULSE

FEBRUARY 2019

90.1

+0.1 on previous index reading  
(3 Month Moving Average)

## CONNACHT / ULSTER PULSE

FEBRUARY 2019

86.7

+2.0 on previous index reading  
(3 Month Moving Average)

”The Regional Pulse readings were relatively subdued in February amid Brexit worries, with infrastructure also a concern.”

**Dr Loretta O’Sullivan**

*Group Chief Economist  
Bank of Ireland*



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# REGIONAL INFOGRAPHIC FEBRUARY 2019



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