

The Housing Pulse fell for a second month running in July 2019, to 92.5. Households in all regions pared back their expectations for future house price gains this month – which took the headline index to a fresh low – but the balance of responses remained in the black across the board. The July survey also finds that buying is continuing to trump renting, with three in four indicating that it is cheaper to buy than rent in their area when the typical monthly mortgage repayment and the typical monthly rent for similar properties are compared.

KEY POINTS

- Housing Pulse down in July
- Three in five think house prices will go up in the next 12 months
- Two thirds expect rents to increase

HOUSING PULSE

JULY 2019

92.5

-6.9 on previous index reading



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"The Housing Pulse softened again this month but price expectations remain in positive territory."

Dr Loretta O'Sullivan

Group Chief Economist

Bank of Ireland



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HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

Change	Response
> 5%	21%
1% to 5%	38%
Stay more or less the same	27%
1% to 5%	7%
> 5%	3%

Balance +34% (-7 on previous reading)



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HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	25%
1% to 5%	35%
Stay more or less the same	19%
1% to 5%	13%
> 5%	5%

Balance +31% (-9 on previous reading)



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PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	20%
1% to 5%		41%
Stay more or less the same		27%
1% to 5%	Decrease	4%
> 5%		4%
	↓	

Balance +35% (-6 on previous reading)

HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	20%
1% to 5%		40%
Stay more or less the same		31%
1% to 5%	Decrease	5%
> 5%		0%
	↓	

Balance +37% (-3 on previous reading)

PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	20%
1% to 5%	34%
Stay more or less the same	33%
1% to 5%	7%
> 5%	3%

Balance +31% (-12 on previous reading)

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RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

Change	Response
> 5%	23%
1% to 5%	42%
Stay more or less the same	28%
1% to 5%	2%
> 5%	1%

Balance +43% (-2 on previous reading)

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RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	27%
1% to 5%	45%
Stay more or less the same	19%
1% to 5%	3%
> 5%	2%

Balance +46% (-5 on previous reading)



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RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change	Response
> 5%	22%
1% to 5%	42%
Stay more or less the same	30%
1% to 5%	0%
> 5%	1%

Balance +42% (+1 on previous reading)



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RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	23%
1% to 5%	42%
Stay more or less the same	31%
1% to 5%	1%
> 5%	0%

Balance +43% (-3 on previous reading)



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RENT EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	21%
1% to 5%	40%
Stay more or less the same	34%
1% to 5%	1%
> 5%	0%

Balance +40% (-1 on previous reading)



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HOUSING NATIONAL



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HOUSING DUBLIN



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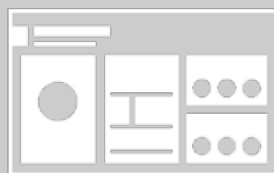
HOUSING REST OF LEINSTER



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HOUSING CONNACHT/ ULSTER



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