

The Bank of Ireland Regional Pulses combine the views of households and firms around the country. The 3 month moving averages show that sentiment was down across the board in July 2019, with the Dublin and Rest of Leinster Pulses also posting their weakest readings to date.

The potential ramifications of political developments in the UK had consumers as well as businesses on edge this month, with households in all regions downgrading their assessment of the general economic situation and firms in all regions scaling back their expectations for business activity over the next three months.



KEY POINTS

- Regional Pulses down in July
- New low for Dublin and the Rest of Leinster
- Brexit front and centre



DUBLIN PULSE

JULY 2019

85.8

-3.4 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

JULY 2019

87.1

-1.0 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

JULY 2019

88.3

-4.1 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

JULY 2019

90.9

-1.2 on previous index reading
(3 Month Moving Average)

”It was a full sweep in July, with all four Regional Pulses posting softer readings amid increased Brexit uncertainty.”

Dr Loretta O’Sullivan

*Group Chief Economist
Bank of Ireland*



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REGIONAL PULSE

July 2019

REGIONAL INTERACTIVE TOOL



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economic pulse