

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The 3 month moving averages show that sentiment was up across the board in December 2020.

While Brexit was on minds, the easing of Level 5 restrictions at the start of the month lifted the mood and with consumers and businesses also taking comfort from developments on the vaccine front, households in all regions were more positive about the economy's prospects this month and firms in all regions upgraded their near-term expectations for activity and jobs.



## KEY POINTS

- Regional Pulses up in December
- Broad based improvement in sentiment
- As the economy re-opened



## DUBLIN PULSE

DECEMBER 2020

69.4

+1.3 on previous index reading  
(3 Month Moving Average)

## REST OF LEINSTER PULSE

DECEMBER 2020

65.1

+2.0 on previous index reading  
(3 Month Moving Average)

## MUNSTER PULSE

DECEMBER 2020

60.8

+1.9 on previous index reading  
(3 Month Moving Average)

## CONNACHT / ULSTER PULSE

DECEMBER 2020

63.4

+1.7 on previous index reading  
(3 Month Moving Average)

“The four Regional Pulses tracked higher in December but remain well off their pre-COVID readings.”

**Dr Loretta O’Sullivan**

*Group Chief Economist*

*Bank of Ireland*



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REGIONAL PULSE

December 2020

# REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse