

Xxx.

KEY POINTS

- Xxx
- Xxx
- Xxx

HOUSING PULSE

FEBRUARY 2020

84.6

+6.3 on previous index reading

"XXX."

Dr Loretta O'Sullivan

Group Chief Economist

Bank of Ireland

HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change		Response
	↑	
> 5%	Increase	18%
1% to 5%		32%
Stay more or less the same		36%
1% to 5%	Decrease	10%
> 5%		3%
		↓
Balance +26% (+6 on previous reading)		



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HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change		Response
	↑	
> 5%	Increase	19%
1% to 5%		31%
Stay more or less the same		30%
1% to 5%	Decrease	13%
> 5%		4%
		↓
Balance +24% (+6 on previous reading)		



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PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	16%
1% to 5%		33%
Stay more or less the same		37%
1% to 5%	Decrease	10%
> 5%		2%
	↓	

Balance +26% (+5 on previous reading)

HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	17%
1% to 5%		35%
Stay more or less the same		37%
1% to 5%	Decrease	7%
> 5%		3%
	↓	

Balance +28% (+6 on previous reading)

PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	20%
1% to 5%	26%
Stay more or less the same	41%
1% to 5%	8%
> 5%	3%

Balance +26% (+10 on previous reading)



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RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

Change	Response
> 5%	18%
1% to 5%	39%
Stay more or less the same	35%
1% to 5%	4%
> 5%	1%

Balance +34% (0 on previous reading)



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RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change		Response
> 5%	Increase ↑	21%
1% to 5%		37%
Stay more or less the same		31%
1% to 5%	Decrease ↓	6%
> 5%		2%

Balance +35% (-7 on previous reading)



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RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change		Response
> 5%	Increase ↑	15%
1% to 5%		43%
Stay more or less the same		35%
1% to 5%	Decrease ↓	4%
> 5%		1%

Balance +33 (+2 on previous reading)



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RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	18%
1% to 5%	40%
Stay more or less the same	33%
1% to 5%	3%
> 5%	1%

Balance **+36%** (+5 on previous reading)



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RENT EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	17%
1% to 5%	31%
Stay more or less the same	46%
1% to 5%	2%
> 5%	1%

Balance **+31%** (+2 on previous reading)



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