

Xxx.

## KEY POINTS

- Xxx
- Xxx
- Xxx

# HOUSING PULSE

**JANUARY 2020**

**78.6**

-6.2 on previous index reading

"Xxx."

**Dr Loretta O'Sullivan**

*Group Chief Economist*

*Bank of Ireland*

## HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

	↑	
> 5%	Increase	15%
1% to 5%		29%
Stay more or less the same		38%
1% to 5%	Decrease	14%
> 5%		3%
	↓	

Balance +20% (-6 on previous reading)



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## HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

	↑	
> 5%	Increase	14%
1% to 5%		33%
Stay more or less the same		29%
1% to 5%	Decrease	17%
> 5%		4%
	↓	

Balance +18% (-6 on previous reading)



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## PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	15%
1% to 5%		28%
Stay more or less the same		40%
1% to 5%	Decrease	13%
> 5%		2%
	↓	

Balance +21% (-6 on previous reading)

## HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	15%
1% to 5%		30%
Stay more or less the same		41%
1% to 5%	Decrease	10%
> 5%		3%
	↓	

Balance +22% (-6 on previous reading)

## PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	13%
1% to 5%		24%
Stay more or less the same		44%
1% to 5%	Decrease	14%
> 5%		2%
	↓	

Balance +16% (-8 on previous reading)



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## RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

	↑	
> 5%	Increase	16%
1% to 5%		41%
Stay more or less the same		37%
1% to 5%	Decrease	3%
> 5%		1%
	↓	

Balance +34% (-4 on previous reading)



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## RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	21%
1% to 5%	46%
<b>Stay more or less the same</b>	<b>29%</b>
1% to 5%	2%
> 5%	0%

Balance +42% (-1 on previous reading)



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## RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change	Response
> 5%	13%
1% to 5%	39%
<b>Stay more or less the same</b>	<b>40%</b>
1% to 5%	3%
> 5%	1%

Balance +31 (-3 on previous reading)



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## RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	15%
1% to 5%	40%
<b>Stay more or less the same</b>	<b>37%</b>
1% to 5%	4%
> 5%	1%

Balance +31% (-9 on previous reading)



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## RENT EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	13%
1% to 5%	36%
<b>Stay more or less the same</b>	<b>45%</b>
1% to 5%	2%
> 5%	1%

Balance +29% (-3 on previous reading)



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# HOUSING NATIONAL



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# HOUSING DUBLIN



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## HOUSING REST OF LEINSTER



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## HOUSING MUNSTER



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# HOUSING CONNACHT/ ULSTER



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