

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for February 2020 (3 month moving average basis) show that sentiment was up on the month in the Rest of Leinster, Munster and Connacht/Ulster but down in Dublin.

While the UK left the EU on January 31st, a 'status quo' transition period is in place which looks to have taken the edge off Brexit for now – households and firms respectively upgraded their assessment of the economic outlook and business prospects this month. The February survey points to ongoing infrastructure concerns however, with transport in Connacht/Ulster and Munster and housing in all regions receiving a particularly poor scorecard from firms.



Bank of Ireland

economic pulse