

KEY POINTS

- Retail Pulse up in June
- 26% of firms reporting an increase in non-labour input costs over the past 3 months
- 74% to keep selling prices unchanged in the near term

RETAIL PULSE

JUNE 2020

63.3

+10.6 on previous index reading

SALES

Past 3 Months



20%



16%



63%

Balance -43%
(+12 on previous reading)



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SALES

Next 3 Months



41%



30%



29%

Balance +11%
(-2 on previous reading)



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JOBS

Past 3 Months



6%



67%



27%

Balance -20%
(+6 on previous reading)

JOBS

Next 3 Months



9%



78%



13%

Balance -4%
(0 on previous reading)

INPUT COSTS EXCLUDING LABOUR

Past 3 Months



29%



50%



21%

Balance +8%
(+9 on previous reading)



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SELLING PRICES

Next 3 Months



16%



74%



10%

Balance +7%
(+3 on previous reading)



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PAY INTENTIONS

Next 12 Months

Change

Response

> 4%	Increase	5%
2% to 4%		7%
< 2%		4%
Stay more or less the same		76%
< 2%	Decrease	2%
2% to 4%		2%
> 4%		4%

BUSINESS AMBITIONS

Next 1 to 3 years

