

KEY POINTS

- Industry Pulse up in November
- 32% of firms expect to increase production in the next 3 months
- 16% to hire

INDUSTRY PULSE

NOVEMBER 2020

80.1

+6.5 on previous index reading

PRODUCTION

Past 3 Months



33%



33%



34%

Balance -1%
(0 on previous reading)



Bank of Ireland

economic pulse

PRODUCTION

Next 3 Months



32%



48%



19%

Balance +13%
(+12 on previous reading)



Bank of Ireland

economic pulse

JOBS

Past 3 Months



14%



70%



16%

Balance -1%
(+1 on previous reading)

JOBS

Next 3 Months



16%



77%



8%

Balance +8%
(+7 on previous reading)

INPUT COSTS EXCLUDING LABOUR

Past 3 Months



31%



62%



7%

Balance +23%
(+6 on previous reading)

SELLING PRICES

Next 3 Months



15%



79%

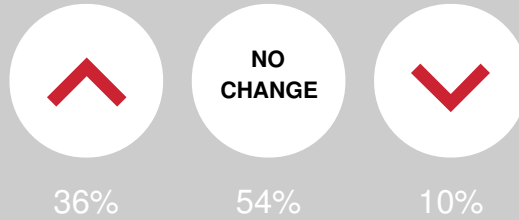


6%

Balance +10%
(+3 on previous reading)

INVESTMENT INTENTIONS

2021



Balance +26%

TYPE OF INVESTMENT 2021

Replace Plant & Equipment 48%

Other 39%

Extention of Capacity 27%

Streamline Production 25%

BREXIT IMPACT ON 2021 INVESTMENT DECISIONS*

No Impact 34%

Plans on Hold 58%

Cancelled Some/All Investment 4%

Expecting New Opportunities 4%

*Firms that Brexit is relevant for