

Xxx.

KEY POINTS

- Xxx
- Xxx
- Xxx

HOUSING PULSE

OCTOBER 2020

64.8

+2.0 on previous index reading



Bank of Ireland

economic pulse

"Xxx."

Dr Loretta O'Sullivan

Group Chief Economist

Bank of Ireland



Bank of Ireland

economic pulse

HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change		Response
	↑	
> 5%	Increase	14%
1% to 5%		22%
Stay more or less the same		34%
1% to 5%	Decrease	17%
> 5%		10%
	↓	

Balance +6% (+2 on previous reading)



Bank of Ireland

economic pulse

HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change		Response
	↑	
> 5%	Increase	16%
1% to 5%		18%
Stay more or less the same		33%
1% to 5%	Decrease	20%
> 5%		11%
	↓	

Balance +4% (+3 on previous reading)



Bank of Ireland

economic pulse

PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change		Response
	↑	
> 5%	Increase	14%
1% to 5%		20%
Stay more or less the same		38%
1% to 5%	Decrease	16%
> 5%		8%
	↓	

Balance +7% (+3 on previous reading)

HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change		Response
	↑	
> 5%	Increase	15%
1% to 5%		25%
Stay more or less the same		32%
1% to 5%	Decrease	16%
> 5%		8%
	↓	

Balance +11% (+4 on previous reading)

PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	10%
1% to 5%		25%
Stay more or less the same		33%
1% to 5%	Decrease	17%
> 5%		13%
	↓	

Balance 0% (-5 on previous reading)



Bank of Ireland  economic pulse

RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

	↑	
> 5%	Increase	13%
1% to 5%		23%
Stay more or less the same		45%
1% to 5%	Decrease	9%
> 5%		5%
	↓	

Balance +16% (+3 on previous reading)



Bank of Ireland  economic pulse

RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	14%
1% to 5%	21%
Stay more or less the same	37%
1% to 5%	16%
> 5%	6%

Balance +10% (0 on previous reading)



Bank of Ireland

economic pulse

RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change	Response
> 5%	12%
1% to 5%	22%
Stay more or less the same	53%
1% to 5%	5%
> 5%	5%

Balance +16% (+6 on previous reading)



Bank of Ireland

economic pulse

RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	15%
1% to 5%	28%
Stay more or less the same	43%
1% to 5%	7%
> 5%	3%

Balance **+23%** (+7 on previous reading)



Bank of Ireland

economic pulse

RENT EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	11%
1% to 5%	23%
Stay more or less the same	50%
1% to 5%	8%
> 5%	4%

Balance **+15%** (-1 on previous reading)



Bank of Ireland

economic pulse

HOUSING NATIONAL



Download
Infographic



HOUSING DUBLIN



Download
Infographic



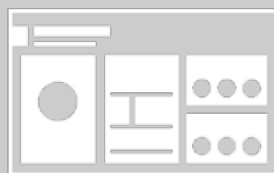
HOUSING REST OF LEINSTER



Download
Infographic



HOUSING MUNSTER



Download
Infographic



HOUSING CONNACHT/ ULSTER



Download
Infographic



Bank of Ireland

economic pulse