

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The 3 month moving averages show that sentiment was down across the board in October 2020.

Heightened COVID-19 and Brexit uncertainty weighed on confidence this month, with firms in all regions paring back their expectations for business activity over the coming period and households downbeat about the economy amid a tightening of public health-related restrictions and growing fears of a 'no deal' outcome to the UK-EU trade negotiations.



KEY POINTS

- Regional Pulses down in October
- Gloomier outlook for jobs
- House price expectations fare better



DUBLIN PULSE

OCTOBER 2020

64.9

-0.8 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

OCTOBER 2020

61.5

-2.7 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

OCTOBER 2020

57.0

-0.5 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

OCTOBER 2020

58.0

-4.9 on previous index reading
(3 Month Moving Average)

“COVID and Brexit uncertainty was behind the weaker Regional Pulse readings in October.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



Download
Document



REGIONAL PULSE

October 2020

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse