

The Housing Pulse stood at 107.9 in April 2021, up 10.6 on March and 82.9 higher than last April's trough. Households in all regions raised their expectations for future house price gains this month, taking the index to its highest level since the autumn of 2018. The survey also finds that 36% plan to spend a large sum on home improvements over the coming year, a series high that likely reflects a combination of increased savings and the view that remote or hybrid working will be a feature of the post-COVID landscape for some.

KEY POINTS

- Housing Pulse increases in April
- 73% expect house prices to go up in the next year
- Buying continues to trump renting

HOUSING PULSE

APRIL 2021

107.9

+10.6 on previous index reading

“Even with house prices on the rise, seven in ten think it is cheaper to buy than rent in their area.”

Dr Loretta O'Sullivan

Group Chief Economist

Bank of Ireland

HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

Change	Response
> 5%	33%
1% to 5%	40%
Stay more or less the same	19%
1% to 5%	4%
> 5%	2%

Balance +49% (+10 on previous reading)



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HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	31%
1% to 5%	46%
Stay more or less the same	16%
1% to 5%	4%
> 5%	2%

Balance +50% (+14 on previous reading)



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PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change		Response
	↑	
> 5%	Increase	31%
1% to 5%		43%
Stay more or less the same		19%
1% to 5%	Decrease	3%
> 5%		2%
	↓	

Balance +49% (+14 on previous reading)

HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change		Response
	↑	
> 5%	Increase	34%
1% to 5%		35%
Stay more or less the same		21%
1% to 5%	Decrease	5%
> 5%		2%
	↓	

Balance +47% (+4 on previous reading)

PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	36%
1% to 5%		36%
Stay more or less the same		20%
1% to 5%	Decrease	3%
> 5%		1%
	↓	

Balance +52% (+11 on previous reading)

RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

	↑	
> 5%	Increase	22%
1% to 5%		35%
Stay more or less the same		34%
1% to 5%	Decrease	4%
> 5%		1%
	↓	

Balance +36% (+4 on previous reading)

RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	19%
1% to 5%	34%
Stay more or less the same	35%
1% to 5%	6%
> 5%	2%

Balance **+32%** (+9 on previous reading)



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RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change	Response
> 5%	22%
1% to 5%	37%
Stay more or less the same	32%
1% to 5%	3%
> 5%	1%

Balance **+38%** (+3 on previous reading)



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RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	26%
1% to 5%	36%
Stay more or less the same	31%
1% to 5%	4%
> 5%	0%

Balance **+42%** (+5 on previous reading)



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RENT EXPECTATIONS CONNAUGHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	19%
1% to 5%	31%
Stay more or less the same	42%
1% to 5%	3%
> 5%	0%

Balance **+33%** (0 on previous reading)



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HOUSING NATIONAL



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HOUSING DUBLIN



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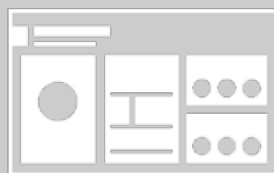
HOUSING REST OF LEINSTER



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HOUSING CONNACHT/ ULSTER



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