

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for April 2021 (3 month moving average basis) show that sentiment was up on the month across the board.

The steps being taken to restart the economy and society and the expectation of a wider re-opening in the months ahead helped brighten the mood – firms in all regions were more upbeat about business activity and jobs this month, while the share of households holding out on spending because they are not sure what way economic policy is going to go was lower in all regions.



KEY POINTS

- Regional Pulse readings higher in April
- Some easing of Level 5 restrictions
- More in prospect



DUBLIN PULSE

APRIL 2021

76.0

+8.5 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

APRIL 2021

73.8

+5.3 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

APRIL 2021

75.4

+8.2 on previous index reading
(3 Month Moving Average)



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CONNACHT / ULSTER PULSE

APRIL 2021

79.5

+11.5 on previous index reading
(3 Month Moving Average)



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“On the housing front, households throughout the country raised their expectations for future price gains this month.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

April 2021

REGIONAL INTERACTIVE TOOL



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