

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for August 2021 (3 month moving average basis) show that sentiment rose in Dublin and the Rest of Leinster but eased back in Munster and Connacht/Ulster.

Reflecting some catch up on the part of households, the consumer mood brightened this month country-wide.

Some slippage was evident in the regional business data though as firms paused for breath. Various bottlenecks have also become apparent and are impacting a range of sectors.



KEY POINTS

- Mixed regional picture in August
- Households more upbeat about the economy
- Some softness in the business data



DUBLIN PULSE

AUGUST 2021

87.8

+0.4 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

AUGUST 2021

96.0

+3.2 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

AUGUST 2021

86.7

-1.5 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

AUGUST 2021

87.8

-2.1 on previous index reading
(3 Month Moving Average)

“It was a case of two up and two down for the Regional Pulse readings in August.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

August 2021

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse