

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for December 2021 (3 month moving average basis) show that sentiment was down across the board.

Fresh public health measures to curb the spread of COVID-19, along with uncertainty about the path of the virus and whether further mitigating actions will need to be taken, contributed to the unease evident in the regional survey results this month – households were worried about the economy in general, with firms gloomier about business activity in particular.



KEY POINTS

- Regional Pulses down in December
- Worsening public health situation
- New restrictions



DUBLIN PULSE

DECEMBER 2021

91.0

-3.2 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

DECEMBER 2021

80.2

-3.4 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

DECEMBER 2021

81.6

-1.5 on previous index reading
(3 Month Moving Average)



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CONNACHT / ULSTER PULSE

DECEMBER 2021

85.3

-3.0 on previous index reading
(3 Month Moving Average)



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“The Regional Pulses dropped in December amid a Delta surge and Omicron fears.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

December 2021

REGIONAL INTERACTIVE TOOL



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