

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for June 2021 (3 month moving average basis) show that sentiment was up on the month across the board.

The vaccination roll-out has done much to bolster confidence among consumers and businesses over the last couple of months, and with public health restrictions eased further in recent weeks and the re-opening of the economy becoming embedded, the Dublin, Rest of Leinster, Munster and Connacht/Ulster Pulses are now back above their pre-pandemic levels.



KEY POINTS

- Regional Pulses up in June
- House price and rent expectations in positive territory
- Firms cheerier about the here and now



DUBLIN PULSE

JUNE 2021

88.5

+4.5 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

JUNE 2021

87.8

+8.2 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

JUNE 2021

87.3

+4.5 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

JUNE 2021

89.9

+4.0 on previous index reading
(3 Month Moving Average)

“Firms in all regions sounded a more positive note about the current business environment in June.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

June 2021

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse