

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The results for May 2021 (3 month moving average basis) show that sentiment was up on the month across the board.

With the easing of public health restrictions continuing, households in all regions took a more positive view of the current economic situation this month. Likewise, firms in all regions were more positive about the here and now, and with more to come on the re-opening front, upped their expectations for business activity over the next three months.



KEY POINTS

- Regional Pulse readings up in May
- Some restrictions loosened
- Further easing in the offing



DUBLIN PULSE

MAY 2021

84.0

+8.0 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

MAY 2021

79.7

+5.8 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

MAY 2021

82.8

+7.4 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

MAY 2021

85.9

+6.4 on previous index reading
(3 Month Moving Average)

“Buoyed by re-opening optimism,
the four Regional Pulses tracked
higher this month.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

May 2021

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse