

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The indices are calculated on a 3 month moving average basis and show that sentiment was up in Dublin and Munster but down in the Rest of Leinster and Connacht/Ulster in the February to April period compared with the January to March period.

The fraught geopolitical situation and inflationary environment saw households in all regions downgrade their assessment of current economic conditions this month though, while firms in all regions were more circumspect about the near-term outlook for business activity.



KEY POINTS

- Regional Pulses mixed in April
- Cost of living squeeze
- Uncertainty also at play



DUBLIN PULSE

APRIL 2022

92.3

+1.3 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

APRIL 2022

78.3

-3.4 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

APRIL 2022

86.5

+1.9 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

APRIL 2022

81.3

-5.0 on previous index reading
(3 Month Moving Average)

“The fallout from the war in Ukraine was on minds up and down the country in April.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

April 2022

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse