

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The indices are calculated on a 3 month moving average basis and show that sentiment was down across the board in the July to September period compared with the June to August period.

This month's research also asked firms to identify the priority area for infrastructure investment. While housing continues to occupy the top spot in all regions – followed by transport in Dublin, Munster and Connacht/Ulster – the responses show energy, water and waste in second place in the Rest of Leinster and higher up the list than usual everywhere else.



KEY POINTS

- Regional Pulses down in September
- Energy woes intensify
- Some re-assessment of infrastructure needs



DUBLIN PULSE

SEPTEMBER 2022

81.0

-0.6 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

SEPTEMBER 2022

66.3

-3.1 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

SEPTEMBER 2022

68.4

-4.7 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

SEPTEMBER 2022

67.5

-3.4 on previous index reading
(3 Month Moving Average)

“Infrastructure investment is key for local economies and the business environment.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL INTERACTIVE TOOL



INFRASTRUCTURE INVESTMENT PRIORITIES DUBLIN FIRMS

Housing 44%

Transport 27%

Basic Infrastructure 19%

Telecommunications 10%

INFRASTRUCTURE INVESTMENT PRIORITIES REST OF LEINSTER FIRMS

Housing 45%

Basic Infrastructure 20%

Transport 18%

Telecommunications 17%

INFRASTRUCTURE INVESTMENT PRIORITIES MUNSTER FIRMS

Housing 44%

Transport 22%

Basic Infrastructure 18%

Telecommunications 16%

INFRASTRUCTURE INVESTMENT PRIORITIES CONNACHT/ULSTER FIRMS

Housing 33%

Transport 27%

Basic Infrastructure 20%

Telecommunications 19%