

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The indices are calculated on a 3 month moving average basis and show that sentiment was down across the board in the May to July period compared with the April to June period.

With the mood music remaining unsettled, firms in all regions were more downbeat about business activity this month, while households in all regions were gloomier about the economy and their personal finances. The latter also pared back their expectations for house price increases over the coming year.



## KEY POINTS

- Regional Pulses down in July
- Elevated inflation pinching
- Ongoing uncertainty



## DUBLIN PULSE

JULY 2022

85.9

-2.7 on previous index reading  
(3 Month Moving Average)

## REST OF LEINSTER PULSE

JULY 2022

72.5

-2.1 on previous index reading  
(3 Month Moving Average)

## MUNSTER PULSE

JULY 2022

76.4

-4.7 on previous index reading  
(3 Month Moving Average)

## CONNACHT / ULSTER PULSE

JULY 2022

75.1

-4.5 on previous index reading  
(3 Month Moving Average)

“The four Regional Pulses registered readings below pre-pandemic levels this month.”

**Dr Loretta O’Sullivan**

*Group Chief Economist*

*Bank of Ireland*



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# REGIONAL INTERACTIVE TOOL



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