

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The indices are calculated on a 3 month moving average basis and show that confidence was down in Dublin and Munster, more or less flat in the Rest of Leinster and up in Connacht/Ulster in the April to June period compared with the March to May period.

While sentiment among firms was mixed this month, the unsettled mood music and cost of living woes saw households in all regions downgrade their assessment of the general economy and their own current financial situation.



## KEY POINTS

- Regional Pulses mixed in June
- Consumer confidence down on the month
- Business picture less clear cut



## DUBLIN PULSE

JUNE 2022

88.5

-4.8 on previous index reading  
(3 Month Moving Average)

## REST OF LEINSTER PULSE

JUNE 2022

74.6

-0.1 on previous index reading  
(3 Month Moving Average)

## MUNSTER PULSE

JUNE 2022

81.1

-2.8 on previous index reading  
(3 Month Moving Average)

## CONNACHT / ULSTER PULSE

JUNE 2022

79.6

+1.3 on previous index reading  
(3 Month Moving Average)

“Developments in Brussels, Frankfurt and London unnerved households the country over this month.”

**Dr Loretta O’Sullivan**

*Group Chief Economist*

*Bank of Ireland*



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REGIONAL PULSE

June 2022

# REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse