

The Bank of Ireland Regional Pulses bring together the views of households and firms around the country. The indices are calculated on a 3 month moving average basis and show that sentiment was down across the board in the August to October period compared with the July to September period.

Firms in all regions were more circumspect about business activity this month as they contend with softening demand, uncertainty and currency volatility. The cost of living measures set out in Budget 2023 will be a help to households though, and contributed to an improvement in the consumer mood in most regions.



KEY POINTS

- Regional Pulses down in October
- Further government support
- But environment remains unsettled



DUBLIN PULSE

OCTOBER 2022

77.8

-3.2 on previous index reading
(3 Month Moving Average)

REST OF LEINSTER PULSE

OCTOBER 2022

65.9

-0.4 on previous index reading
(3 Month Moving Average)

MUNSTER PULSE

OCTOBER 2022

62.8

-5.6 on previous index reading
(3 Month Moving Average)

CONNACHT / ULSTER PULSE

OCTOBER 2022

65.4

-2.1 on previous index reading
(3 Month Moving Average)

“At the regional level, the October survey has all four Pulses heading south.”

Dr Loretta O’Sullivan

Group Chief Economist

Bank of Ireland



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REGIONAL PULSE

October 2022

REGIONAL INTERACTIVE TOOL



Bank of Ireland

economic pulse