

Xxx.

## KEY POINTS

- Xxx
- Xxx
- Xxx

# HOUSING PULSE

SEPTEMBER 2022

99.8

-1.6 on previous index reading



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"XXX."

**Dr Loretta O'Sullivan**

*Group Chief Economist*

*Bank of Ireland*



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## HOUSE PRICE EXPECTATIONS NATIONAL

Next 12 Months

Change		Response
	↑	
> 5%	Increase	34%
1% to 5%		31%
Stay more or less the same		21%
1% to 5%	Decrease	6%
> 5%		5%
	↓	

**Balance +41%** (-2 on previous reading)



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## HOUSE PRICE EXPECTATIONS DUBLIN

Next 12 Months

Change		Response
	↑	
> 5%	Increase	38%
1% to 5%		31%
Stay more or less the same		19%
1% to 5%	Decrease	7%
> 5%		4%
	↓	

**Balance +47%** (+1 on previous reading)



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## PRICE EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	27%
1% to 5%		35%
Stay more or less the same		21%
1% to 5%	Decrease	5%
> 5%		7%
	↓	

Balance +35% (-6 on previous reading)



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## HOUSE PRICE EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	36%
1% to 5%		27%
Stay more or less the same		24%
1% to 5%	Decrease	6%
> 5%		4%
	↓	

Balance +43% (-2 on previous reading)



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## PRICE EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

	↑	
> 5%	Increase	32%
1% to 5%		31%
Stay more or less the same		20%
1% to 5%	Decrease	8%
> 5%		6%
	↓	

Balance +38% (+2 on previous reading)



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## RENT EXPECTATIONS NATIONAL

Next 12 Months

Change

Response

	↑	
> 5%	Increase	37%
1% to 5%		35%
Stay more or less the same		21%
1% to 5%	Decrease	1%
> 5%		2%
	↓	

Balance +53% (0 on previous reading)



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## RENT EXPECTATIONS DUBLIN

Next 12 Months

Change

Response

Change	Response
> 5%	37%
1% to 5%	37%
<b>Stay more or less the same</b>	<b>18%</b>
1% to 5%	2%
> 5%	3%

Balance +52% (-5 on previous reading)



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## RENT EXPECTATIONS REST OF LEINSTER

Next 12 Months

Change

Response

Change	Response
> 5%	35%
1% to 5%	37%
<b>Stay more or less the same</b>	<b>23%</b>
1% to 5%	1%
> 5%	2%

Balance +51% (+4 on previous reading)



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## RENT EXPECTATIONS MUNSTER

Next 12 Months

Change

Response

Change	Response
> 5%	38%
1% to 5%	33%
<b>Stay more or less the same</b>	<b>22%</b>
1% to 5%	1%
> 5%	2%

Balance +52% (-3 on previous reading)



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## RENT EXPECTATIONS CONNACHT / ULSTER

Next 12 Months

Change

Response

Change	Response
> 5%	42%
1% to 5%	31%
<b>Stay more or less the same</b>	<b>23%</b>
1% to 5%	1%
> 5%	0%

Balance +57% (+5 on previous reading)



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